

### Texas Comptroller's Annual Local Debt Report

Fill in the cells in column B that correspond with the requested information. (\*) indicates required information.

<b>Entity Information</b>	
Political Subdivision Name*:	Tarrant County College District
Political Subdivision Type*:	Other
If "other", please specify	Community College
Reporting Fiscal Year*:	2024
Fiscal Year Start (MM/DD/YYYY)*:	9/1/2023
Fiscal Year End (auto):	8/31/2024
Political Subdivision Website, if applicable:	<a href="http://www.tccd.edu">www.tccd.edu</a>
Political Subdivision Telephone*:	817-515-5100
Political Subdivision Email, if applicable:	
Does the Political Subdivision have any reportable debt?*	Yes
<b>Contact Information</b>	
Contact Name*:	Linzy Blain
Contact Title*:	Director of Finance
Contact Phone*:	817-515-5271
Contact Email:	<a href="mailto:Linzy.blain@tccd.edu">Linzy.blain@tccd.edu</a>
Physical Address, Line 1*:	300 Trinity Campus Circle
Physical Address, Line 2:	
City*:	Fort Worth
Zip*:	76102
County*:	Tarrant
Is the entity's physical and mailing address the same?*	Yes

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**Entity Information (Auto)**

Political Subdivision Name:	Tarrant County College District
Reporting Fiscal Year:	2024

**Directions:** Beginning with the row immediately below the column headings, list each of the political subdivision's individual debt obligations along with the information for each obligation. Every column except B, Q, R and S is required for each debt obligation and must be provided for this report to be considered complete. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If the political subdivision has no debt to report for the fiscal year, enter "No Reportable Debt" in the first cell below the column title in column A.

**Individual Debt Obligations (click column titles for more information)**

Outstanding debt obligation*	If debt is conduit or component debt, enter related entity name:	Principal issued*	Principal outstanding*	Combined principal and interest required to pay each outstanding debt obligation on time and in full*	Final maturity date* (MM/DD/YYYY)	Is the debt secured in any way by ad valorem taxes?*	Total proceeds received*	Proceeds spent*	Proceeds unspent*	Official stated purpose for which the debt obligation was authorized*	Is the debt obligation rated by any nationally recognized credit rating organization?*	Moody's	S&P	Fitch	Kroll	Other rating (if applicable)	Optional: Explanation of repayment source	Optional: Comments or additional information per individual debt obligation
General Obligation Bond Series 2020		\$264,175,000	\$ 228,160,000	\$ 286,191,104	8/15/2040	Yes	\$300,588,428	\$ 300,588,428	\$ -	see page 4	Yes	Not Rated	AAA	Not Rated	Not Rated			
General Obligation Bond Series 2022		\$363,150,000	\$ 341,755,000	\$ 516,670,700	8/15/2042	Yes	\$400,576,640	\$ 81,937,854	\$ 318,638,786	see page 4	Yes	Not Rated	AAA	Not Rated	Not Rated			

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<b>Entity Information (Auto)</b>	
Political Subdivision Name:	Tarrant County College District
Reporting Fiscal Year:	2024

**Directions:** Fill in the cells in column B that correspond with the requested information. All information entered should reflect the last day of the political subdivision's fiscal year identified on this form. If there is no debt to report for the fiscal year, enter "N/A" or "\$0" in each cell along column B.

<b>Total Tax-Supported and Revenue Debt</b>	
Total authorized debt obligations:	\$825,000,000
Total principal of all outstanding debt obligations:	\$569,915,000
Combined principal and interest required to pay all outstanding debt obligations on time and in full:	\$802,861,804
<b>Total debt secured by Ad Valorem Taxation (includes combination tax and revenue debt obligations)</b>	
Total authorized debt obligations secured by ad valorem taxation:	\$825,000,000
Total principal of all outstanding debt obligations secured by ad valorem taxation:	\$569,915,000
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full:	\$802,861,804
<b>Per Capita Total Debt secured by Ad Valorem Taxation (required for municipalities, counties, and school districts only)</b>	
Population of the political subdivision:	2,182,947
Source and year of population data:	US Bureau of the Census, Population Estimates 7/1/23
Total authorized debt obligations secured by ad valorem taxation expressed as a per capita amount:	\$378
Total principal of outstanding debt obligations secured by ad valorem taxation as a per capita amount:	\$261
Combined principal and interest required to pay all outstanding debt obligations secured by ad valorem taxation on time and in full as a per capita amount:	\$368

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### Additional Notes (optional)

**Please use this space to enter any other information the political subdivision considers relevant or necessary.**

- Tab 2 column K, Official stated purpose for which the debt obligation was authorized: Proceeds from the
- 1 of the Bonds will be used to (1) finance constructing, improving, renovating, and equipping school building the District, and (2) paying the costs of issuance for the Bonds.